SD-WAN ARCHITECTURAL MODELS: A LITERATURE REVIEW OF CENTRALIZED, DISTRIBUTED, AND HYBRID CONTROL PLANE DESIGNS

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ABSTRACT

Software-Defined Wide Area Networking (SD-WAN) has emerged as a transformative solution for modern network management, offering agility, cost-efficiency, and enhanced security over traditional WAN architectures. This paper presents a systematic literature review of SD-WAN control plane designs, categorizing them into centralized, distributed, and hybrid models. The centralized approach, governed by a single controller, simplifies policy enforcement but introduces scalability bottlenecks and single-point-of-failure risks. Distributed architectures mitigate these issues by decentralizing control, improving resilience at the cost of synchronization complexity. Hybrid models strike a balance, combining global policy coordination with localized decision-making. Through a rigorous methodology—encompassing keyword-based searches, inclusion/exclusion criteria, and thematic synthesis—we analyze 1) the trade-offs between these architectures, 2) their performance under scalability and security threats (e.g., DDoS attacks, controller compromises), and 3) emerging mitigation strategies (e.g., clustering, zero-trust frameworks). Key findings reveal that while centralized designs dominate enterprise deployments, hybrid models are gaining traction for multi-cloud environments. The review also identifies gaps in standardized security protocols and Al-driven dynamic control plane adaptation, suggesting future research directions. This work provides a foundational reference for network architects and researchers evaluating SD-WAN design paradigms.

Keywords: Software Defined Wide Area Networking, Architectural Models, Security Threads

1. INTRODUCTION

Software-Defined Wide Area Networking has emerged as a transformative technology, revolutionizing how organizations manage and optimize their wide area networks [2]. Traditional IP networks, despite their ubiquity, often grapple with inherent complexities that impede efficient management and adaptability [3]. SD-WAN addresses these challenges by decoupling the control plane from the data plane, introducing a centralized controller that orchestrates network behavior [4], [5]. This approach empowers innovative network administrators with the ability to program, control, and manage network components, fostering greater agility, visibility, and costeffectiveness [6]. SD-WAN's core strength lies in its capability to abstract the underlying network infrastructure, presenting a unified, simplifies logical view that network management tasks [7]. As a result, enterprises

can dynamically adjust network configurations to meet changing business needs, optimize application performance, and enhance security posture. The genesis of Software-Defined Networking can be traced back to the idea of separating the forwarding or data plane from the control plane, allowing programmability within the control plane [8].

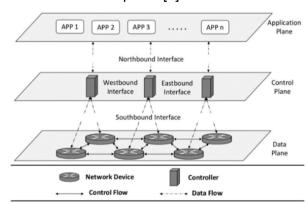


Figure 1. . Software Defined Networking (SDN) General Architecture [1]

The separation of the control plane from individual network devices, coupled with its implementation in an external software entity, marks significant departure conventional networks [9]. This architectural shift enables the centralization of network fostering enhanced network intelligence. control and automation [10]. The centralized control plane, often implemented as a software controller, acts as the brain of the network, dictating how data packets are forwarded across the network infrastructure. This approach facilitates the implementation of sophisticated traffic engineering policies, quality of service guarantees, and security measures. As SDN gained traction, its architectural principles were extended to the wide area network, giving rise to SD-WAN. SD-WAN is conceptually rooted in softwaredefined networking principles [11].

The advantages of SD-WAN system from its centralized control, which enables efficient resource utilization and improved network performance [12]. The centralized control element in SDN acts as the network's central command center, making it easier to implement policies across the whole infrastructure [13] [14]. SD-WAN solutions have rapidly gained prominence, offering enterprises a compelling alternative to traditional WAN architectures. The increasing adoption of cloud-based applications and services, coupled with the demand for improved application performance and enhanced security, has fueled the growth SD-WAN market. SD-WAN's adaptability, cost-effectiveness, and enhanced security capabilities have positioned it as a strategic enabler for digital transformation.

1.1. SD-WAN Control Plane Architectures

SD-WAN architectures can be broadly classified into three primary categories based on their control plane design: centralized, distributed, and hybrid. In the **centralized** control plane architecture, a single, logically centralized controller manages the entire network. This controller possesses a global view of the network topology, traffic conditions, and application requirements. The controller has complete knowledge of the network, enabling it to make informed decisions regarding traffic routing, policy enforcement, and resource allocation. This approach

simplifies network management, enabling administrators to configure and monitor the network from a single point of control. The controller centrally manages network policies, security measures, and traffic engineering rules [13].

However, the centralized architecture also presents potential limitations. The central controller acts as a single point of failure. The failure of the controller can disrupt network operations, potentially leading to service outages. Another concern is scalability; as the network grows, the controller may become a bottleneck, struggling to handle the increasing volume of control plane traffic and network state information. The centralized architecture is vulnerable to disruptions and attacks. especially those targeting single points of failure [15], [16]. Furthermore, the centralized architecture can introduce latency, as all control plane communications must traverse the central controller.

The distributed control plane architecture addresses some of the limitations of the centralized approach by distributing control plane functions across multiple controllers or network devices. Each controller manages a specific domain or region of the network. The controller shares information with other controllers to maintain a consistent view of the network. This approach enhances scalability and resilience, as the failure of one controller does not necessarily disrupt the entire network. The distributed control plane offers enhanced scalability, as the control plane workload is distributed across multiple controllers.

However, the distributed architecture also introduces complexities. Maintaining consistency across multiple controllers can be challenging, requiring sophisticated synchronization mechanisms. Implementing distributed control can lead to increased complexity, network management administrators manage must multiple controllers and ensure their consistent operation. Moreover. the distributed architecture may require more sophisticated security measures to protect against attacks targeting individual controllers [17].

The hybrid control plane architecture combines elements of both centralized and distributed approaches. In a hybrid approach, a central controller may be responsible for highlevel policy management and network-wide coordination, while distributed controllers handle local control plane functions. This architecture aims to leverage the strengths of both approaches, providing a balance between centralized control and distributed autonomy. A hybrid control plane can offer a good compromise between centralized control and distributed autonomy.

1.2. Centralized Control Plane Designs

The centralized control plane design in SD-WAN architectures revolves around a single, logically centralized controller that oversees and manages the entire network [18]. This controller acts as the central decisionmaking entity, responsible for routing, policy enforcement, and resource allocation [19]. The controller maintains a global view of the network topology, traffic conditions, and application requirements, enabling it to make informed decisions that optimize network performance and efficiency. The centralized control plane offers several advantages, including simplified network management, consistent policy enforcement, and enhanced visibility. Centralized control simplifies network management by providing a single point of control for configuration, monitoring, and troubleshooting [20]. Administrators manage the entire network from a single interface, reducing the complexity of network operations. A centralized controller can ensure consistent policy enforcement across the entire network, regardless of the location of the user or application [12].

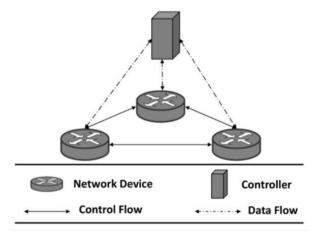


Figure 2. Centralized Control Plane Designs [1].

However, the centralized control plane also presents several challenges. Scalability is a major concern, as the central controller can become a bottleneck as the network grows [21].

The controller may struggle to handle the increasing volume of control plane traffic and network state information, leading to performance degradation. A centralized architecture is vulnerable to distributed denial-of-service attacks [22]. The failure of the central controller can disrupt network operations, potentially leading to service outages. The failure of one can cause massive disruption in operations.

To address these challenges, various techniques have been developed to enhance the scalability and resilience of centralized control plane designs. Techniques like clustering and hierarchical control can be used to scale the performance of centralized systems. Clustering involves deploying multiple controllers in a cluster, where each controller shares the control plane workload [14].

Hierarchical control involves dividing the network into multiple domains, each managed by a local controller, with a central controller providing overall coordination.

1.3. Distributed Control Plane Designs

Distributed control plane designs in SD-WAN architectures aim to overcome the limitations of centralized approaches by distributing control plane functions across multiple controllers or network devices [11]. Each controller manages a specific domain or region of the network and collaborates with other controllers to maintain a consistent view of the overall network state.

This distribution of control plane responsibilities enhances scalability and resilience, as the failure of one controller does not necessarily disrupt the entire network. The distribution also reduces the risk of congestion at a central control point. Distributed control planes offer enhanced scalability, as the control plane workload is distributed across multiple controllers. The distribution of controllers allows the network to scale more

easily to accommodate growing bandwidth demands

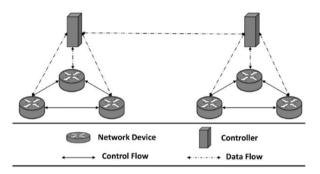


Figure 3. Distributed Flat Controllers Design [1].

However, distributed control plane designs also introduce complexities. Maintaining consistency across multiple controllers can be challenging, requiring sophisticated synchronization mechanisms. Moreover, the distributed architecture may require more sophisticated security measures to protect against attacks targeting individual controllers.

The need for a hybrid SDN approach in network management arises from the limitations of traditional distributed systems and the vulnerabilities inherent in centralized control [14]. This is addressed by decoupling the data and control planes within network equipment and employing a centralized controller for comprehensive network oversight [23], [24].

SDN provides complete programmability that allows for optimal load-balancing [25]. Also, it provides more control over the packets in the network. This flexibility can be leveraged to address the limitations of traditional distributed systems and the vulnerabilities inherent in centralized control [26].

1.4. Hybrid Control Plane Designs

Hybrid control plane architectures in SD-WAN combine elements of both centralized and distributed approaches, aiming to leverage the strengths of each while mitigating their weaknesses.

In a hybrid model, a central controller may be responsible for high-level policy management, network-wide coordination, and global optimization, while distributed controllers handle local control plane functions, such as routing within a specific domain or enforcing policies at the edge of the network.

This architecture aims to provide a balance between centralized control and distributed autonomy, enabling efficient network management, scalability, and resilience [26].

A hybrid control plane allows for flexible allocation of control plane responsibilities, adapting to the specific needs of the network. The ability to customize control plane responsibilities is advantageous in cloud computing due to the sensitivity and the need to manage security effectively [28].

Hybrid control planes offer a number of advantages. The central controller provides a unified view of the network and facilitates consistent policy enforcement, while the distributed controllers ensure scalability and resilience.

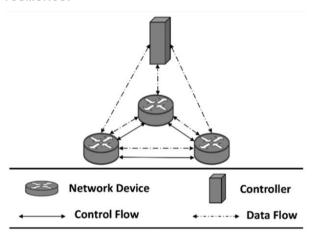


Figure 4. Hybrid Control Plane Designs [1].

However, hybrid control plane designs can be complex to implement and manage, requiring careful coordination between the central and distributed components. SDN leverages network programmability, open interfaces, centralized management, and abstraction to improve performance parameters, enabling agility and flexibility [29].

Security Considerations in SD-WAN Architectures

Security is a critical consideration in SD-WAN architectures, regardless of the control plane design [30], [31]. Centralized control planes offer a single point of control for security policy enforcement, but also represent a single point of failure [32].

The centralized nature of SDN, while offering advantages in management and control, introduces vulnerabilities that can be exploited to disrupt network operations, compromise sensitive data, and launch attacks [33].

Distributed control planes enhance resilience by distributing the risk across multiple controllers, but also require robust security mechanisms to protect against attacks targeting individual controllers. In general, SDN security solutions can be categorized into those that utilize built-in features of SDN and those that provide external SDN applications that run above the controller [34]. Hybrid control planes require a combination of security measures to protect both the central controller and the distributed components.

Several security threats are relevant to the different architectural models. For centralized control planes, Distributed Denial-of-Service attacks targeting the central controller can disrupt the entire network [35]. Compromise of the central controller can lead to widespread policy violations. For distributed control planes, vulnerabilities in individual controllers can be exploited to gain control over specific network Lack domains. of consistency across controllers can lead to security policy inconsistencies.

For hybrid control planes, attacks targeting the central controller can disrupt network-wide policy management. Compromise of distributed controllers can lead to localized security breaches. To mitigate these threats, a number of security measures can be implemented [36].

These measures include:

- Strong authentication and authorization mechanisms to protect access to the control plane [37].
- Intrusion detection and prevention systems to detect and block malicious traffic.
- Security policies that are well defined and consistently enforced across the network.
- Regular security audits to identify and address vulnerabilities.

Research has been done on the security vulnerabilities of SDN, possible attacks and solutions to protect it [30]. Security should be

a primary consideration in the design and deployment of SD-WAN architectures.

1. METHOD

The literature systematic review methodology will be employed to synthesize existing research on SD-WAN architectural models, focusing on centralized, distributed, and hybrid control plane designs. approach will involve a structured process for identifying, selecting, evaluating, synthesizing relevant studies to provide a comprehensive overview of the topic. For a paper to be included in the review, it must meet certain criteria [38].

The review process will consist of several key steps.

- First, a comprehensive search strategy will be developed to identify relevant studies from academic databases, industry reports, and other sources, which will be based on keywords and search strings related to SD-WAN, control plane architectures, centralized control, distributed control, and hybrid control.
- Second, the identified studies will be screened based on predefined inclusion and exclusion criteria to ensure that only relevant and high-quality studies are included in the review, such as studies focusing on SD-WAN architectures, control plane designs, security considerations, and performance evaluations.
- Third, data will be extracted from the included studies using a standardized data extraction form to capture relevant information such as study design, sample size, intervention, outcome measures, and key findings.

Tο minimize biases, errors, and misinterpretations in the review process, consistency in the presentation of ideas, originality to avoid duplication, and a rigorous methodological approach will be considered. The screening and selection of articles are conducted by the two researchers themselves. The selected articles are the ones that contribute to answering the research

questions, namely the success factors of the digital transformation of SMEs.

2. RESULT AND DISCUSSION

The results of the systematic literature review will be presented in a structured manner, summarizing the key findings from the included studies. The review should identify the primary SD-WAN architectural models, analyze the advantages and disadvantages of each model, and assess the performance, scalability, and security characteristics of each model, revealing the state of research on digital transformation [39].

The findings will be synthesized to identify common themes, patterns, and gaps in the existing literature, providing insights into the current state of research and potential areas for future investigation [40]. It is important to review titles and abstracts to exclude irrelevant studies [41]. This step is crucial in narrowing down the vast number of potential studies to those most relevant to the research questions This organized approach aids in [41]. systematically analyzing the developments in the field [42]. The extracted data will be synthesized, focusing on key themes such as challenges, opportunities, and regional differences, ensuring that all relevant information is captured [41].

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4. CONCLUSION

The systematic literature review undertaken in this study provides a comprehensive synthesis of existing research on SD-WAN architectural models, specifically

focusing on centralized, distributed, and hybrid control plane designs. The review identified the characteristics. advantages, disadvantages of each architectural model, highlighting their suitability for different network environments and application requirements. . The analysis of performance, scalability, and security considerations further elucidated the trade-offs associated with each design choice, offering valuable insights for network architects and decision-makers. [43]. By consolidating the findings from various studies, this review offers a holistic perspective on the current state of SD-WAN technology and its potential for future development. [44]. It also underscores the necessity for SMEs to adopt technologies to remain competitive in the modern business landscape, as well as the importance of tailored strategies that account for regional differences in infrastructure, skills, and regulatory environments [41].

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